

FY2020 Year to Date Production and Expenditures by Subgrantee

DOE	Grant Amount	Expenditures through April 2020	Percentage of Funds Expended	Program Operations Expenditures	Avg Cost Per Unit	Units Completed by Funding Source	Program Goal	Percentage of Goal Completed to Date	ACPU	Difference (under)/over
CSA	\$ 202,878.18	\$ 80,663.31	40%	\$ 45,024.78	\$ 9,004.96	5	14	36%	7451	\$ 1,553.96
HELP	\$ 346,701.00	\$ 159,820.96	46%	\$ 109,474.99	\$ 13,684.37	8	28	29%	7451	\$ 6,233.37
NRHA	\$ 84,450.00	\$ 11,474.37	14%	\$ 6,256.87	\$ -	0	7	0%	7451	\$ (7,451.00)
NRHA-South	\$ 265,405.00	\$ 161,574.72	61%	\$ 115,473.14	\$ 7,698.21	15	18	83%	7451	\$ 247.21
RNDC	\$ 349,998.61	\$ 236,476.31	68%	\$ 185,536.63	\$ 9,276.83	20	21	95%	7451	\$ 1,825.83
TOTALS	\$ 1,249,432.79	\$ 650,009.67	52%	\$ 461,766.41	\$ 9,620.13	48	88	55%	7451	\$ 2,409.37

NOTE: Carryover of \$193,804.79 to the Subgrantees was approved late January 2020.

FEAC	Grant Amount	Expenditures through April 2020	Percentage of Funds Expended	Program Operations Expenditures	Avg Cost Per Unit	Units Completed by Funding Source	Program Goal	Percentage of Goal Completed to Date	ACPU	Difference (under)/over
CSA	\$ 462,000.00	\$ 200,885.03	43%	\$ 167,515.85	\$ 12,885.83	13	47	28%	7451	\$ 5,434.83
HELP	\$ 1,635,710.00	\$ 777,920.33	48%	\$ 600,943.66	\$ 9,105.21	66	167	40%	7451	\$ 1,654.21
NRHA	\$ 238,452.00	\$ 115,164.69	48%	\$ 85,315.27	\$ 6,093.95	14	24	58%	7451	\$ (1,357.05)
NRHA-South	\$ 610,032.00	\$ 312,706.62	51%	\$ 222,722.21	\$ 7,424.07	30	62	48%	7451	\$ (26.93)
RNDC	\$ 78,452.00	\$ 78,452.00	100%	\$ 60,015.99	\$ 8,573.71	7	8	88%	7451	\$ 1,122.71
TOTALS	\$ 3,024,646.00	\$ 1,485,128.67	49%	\$ 1,136,512.98	\$ 8,742.41	130	308	42%	7451	\$ 1,291.41

LIHEAP	Grant Amount	Expenditures through April 2020	Percentage of Funds Expended	Program Operations Expenditures	Avg Cost Per Unit	Units Completed by Funding Source	Program Goal	Percentage of Goal Completed to Date	ACPU	Difference (under)/over
CSA	194,840.91	\$ 102,547.05	53%	\$ 79,225.47	\$ 4,951.59	16	19.00	84%	7451	\$ (2,499.41)
HELP	432,641.43	\$ 261,623.60	60%	\$ 235,814.05	\$ 7,145.88	33	46.00	72%	7451	\$ (305.12)
NRHA	55,958.04	\$ 37,012.59	66%	\$ 32,892.08	\$ 8,223.02	4	4.00	100%	7451	\$ 772.02
NRHA-South	122,992.37	\$ 106,045.16	86%	\$ 79,548.19	\$ 3,977.41	20	17.00	118%	7451	\$ (3,473.59)
RNDC	56,567.26	\$ 48,401.54	86%	\$ 40,921.50	\$ 6,820.25	6	4.00	150%	7451	\$ (630.75)
TOTAL	\$ 863,000.01	\$ 555,629.94	64%	\$ 468,401.29	\$ 5,929.13	79	90	88%	7451	\$ (1,521.87)

July1 - September 30, 2019 = 40 Units, October - June 30, 2020 = 75% of PY 2020 (48.75 Units).

HEROS	Grant Amount	Expenditures through April 2020	Percentage of Funds Expended	Program Operations Expenditures	Avg Cost Per Unit	Units Completed by Funding Source	Program Goal	Percentage of Goal Completed to Date	ACPU	Difference (under)/over
CSA	\$ 109,275.00	\$ 71,261.09	65%	\$ 64,135.63	\$ 5,344.64	12	16	75%	7451	\$ (2,106.36)
HELP	\$ 338,400.00	\$ 127,983.69	38%	\$ 115,186.46	\$ 3,599.58	32	51	63%	7451	\$ (3,851.42)
NRHA	\$ 56,400.00	\$ 49,661.73	88%	\$ 44,696.00	\$ 6,385.14	7	8	88%	7451	\$ (1,065.86)
NRHA-South	\$ 144,525.00	\$ 144,523.00	100%	\$ 130,072.00	\$ 5,655.30	23	22	105%	7451	\$ (1,795.70)
RNDC	\$ 56,400.00	\$ 29,682.79	53%	\$ 26,827.52	\$ 8,942.51	3	8	38%	7451	\$ 1,491.51
TOTAL	\$ 705,000.00	\$ 423,112.30	60%	\$ 380,917.61	\$ 4,946.98	77	105	73%	7451	\$ (2,504.02)

NOTE: For NRHA-South, total of 71,977.81 Expenditures, and \$64,780.68 Program Ops was reimbursed to LVUL in SFY2020 for 10 units for SFY2019.

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HTF	Grant Amount	Expenditures through April 2020	Percentage of Funds Expended	Program Operations Expenditures	Avg Cost Per Unit	Units Completed by Funding Source	Program Goal	Percentage of Goal Completed to Date
CSA	\$ 46,500.00	\$ -	0%	\$ -	\$ -	7	4	175%
HELP	\$ 144,000.00	\$ -	0%	\$ -	\$ -	14	12	117%
NRHA	\$ 24,000.00	\$ 16,222.57	68%	\$ 14,669.80	\$ 1,128.45	13	2	650%
NRHA-South	\$ 75,785.00	\$ 61,269.37	81%	\$ 55,149.37	\$ 5,514.94	10	7	143%
*RNDC	\$ 24,000.00	\$ 20,466.35	85%	\$ 18,419.90	\$ 1,315.71	14	6	233%
TOTAL	\$ 314,285.00	\$ 97,958.29	31%	\$ 88,239.07	\$ 1,521.36	58	31	187%

RNDC received an additional \$26,000, NRHA-South received an additional \$14,285.

All Subgrantees are using PY2019 allocations before PY2020 allocations.

COMBINED TOTALS	Grant Amount	Expenditures through April 2020	Percentage of Funds Expended	Program Operations Expenditures	Avg Cost Per Unit	Units Completed Weatherization	Program Goal	Percentage of Goal Completed to Date	ACPU	Difference (under)/over
CSA	\$ 1,015,494.09	\$ 455,356.48	2.01%	\$ 355,901.73	\$ 6,715.13	53	100	53%	7451	\$ (735.87)
HELP	\$ 2,897,452.43	\$ 1,327,348.58	46%	\$ 1,061,419.16	\$ 6,937.38	153	304	50%	7451	\$ (513.62)
NRHA	\$ 459,260.04	\$ 229,535.95	50%	\$ 183,830.02	\$ 4,837.63	38	45	84%	7451	\$ (2,613.37)
NRHA-South	\$ 1,218,739.37	\$ 786,118.87	65%	\$ 602,964.91	\$ 6,152.70	98	126	78%	7451	\$ (1,298.30)
RNDC	\$ 565,417.87	\$ 413,478.99	73%	\$ 331,721.54	\$ 6,634.43	50	47	106%	7451	\$ (816.57)
COMBINED TOTAL	\$ 6,156,363.80	\$ 3,211,838.87	52%	\$ 2,535,837.36	\$ 6,255.45	392	622	63%	7451	\$ (1,195.55)

Average Cost Per Unit is derived from Program Operations divided by number of units.

DEAL	GOE for Subgrantees \$329,000	Expenditures through April 2020	Contractor Costs and Assessments	Units Completed by Funding Source	Program Goal	Percentage of Grant Expended
CSA		\$ 666.66	\$ 600.00	1	0	0.09%
HELP		\$ 14,133.19	\$ 12,720.00	2	0	2.00%
NRHA-South		\$ -	\$ -	0	0	0.00%
NRHA		\$ -	\$ -	0	0	0.00%
RNDC		\$ -	\$ -	0	0	0.00%
TOTAL	329,000.00	\$ 14,799.85	\$ 13,320.00	3	0	2.10%

Total funds available to Subgrantees for SFY2020 is \$329,000.

**ENERGY ASSISTANCE PROGRAM
MANAGEMENT MONITORING SUMMARY
Year-To-Date SFY 2020**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	YTD AVERAGE	YTD TOTAL
CASE PROCESSING															
UNPROCESSED APPLICATIONS** (Carry Forward from Prior Months)	608	1,774	1,724	1,899	1,546	1,050	887	1,254	925	844	1,211			1,247	
APPLICATIONS*** (Received in Current Month)	3,542	3,550	3,346	3,034	2,357	2,366	2,888	2,399	2,325	2,504	2,293			2,782	30,604
Missing Decisions ****	11	43	42	59	29	30	58	35	31	72	57				467
% Change-Same Month/Prior Year	8%	2%	27%	10%	-1%	-1%	2%	0%	-24%	-18%	-26%			-2%	
(New Applications Projected)*	3,404	3,784	3,150	2,947	2,515	2,445	2,807	2,556	3,027	3,028	3,082	3,307		3,004	36,052
CASE DECISIONS (Made in the Current Month)	2,474	3,707	3,317	3,554	2,882	2,745	2,579	2,763	2,703	2,209	2,526			2,860	31,459
(Case Decisions Projected)	2,023	2,618	2,380	2,618	2,142	2,499	2,499	2,261	2,618	2,618	2,380	2,618	1,190	2,440	30,464
Filled Caseworker Positions (Avg)	17	17	16	16	17	17	17	17	17	15	15			16	
Applications Approved	1,738	2,244	1,991	2,112	1,788	1,645	1,613	1,735	1,817	1,550	1,682			1,810	19,915
Applications Denied	736	1,463	1,326	1,442	1,094	1,100	966	1,028	886	659	844			1,049	11,544
UNPROCESSED APPLICATIONS	1,774	1,724	1,899	1,546	1,050	887	1,254	925	844	1,211	1,165			1,298	
Average Days to Process a Case	14	15	16	17	17	15	14	14	13	17	12			15	
Energy Burden of Assisted HHs	2.00%	2.20%	2.05%	2.05%	2.16%	2.01%	1.98%	2.18%	2.08%	2.09%	2.06%			2.08%	
FIXED ANNUAL CREDIT (FAC)															
<i>ANNUAL BENEFIT</i>															
FAC BENEFITS PAID	\$1,339,515	\$1,861,083	\$1,658,414	\$1,767,799	\$1,419,450	\$1,303,527	\$1,243,780	\$1,362,668	\$1,394,980	\$1,241,772	\$3,883,208			\$1,679,654	\$18,476,196
Universal Energy Credit (UEC)	\$137,688	\$185,811	\$735,401	\$1,627,423	\$1,263,381	\$1,140,016	\$372,554	\$374,942	\$233,656	\$351,926	\$482,632			\$627,766	\$6,905,430
Low Income Home Energy Assistance (LIHEA)	\$1,201,827	\$1,675,272	\$923,013	\$140,376	\$156,069	\$163,511	\$871,226	\$987,726	\$1,161,324	\$889,846	\$3,400,576			\$1,051,888	\$11,570,766
AVERAGE FAC BENEFIT	\$771	\$829	\$833	\$837	\$794	\$792	\$771	\$785	\$768	\$801	\$2,309			\$935	\$928
UEC Funds Expended	1.44%	1.94%	7.69%	17.02%	13.21%	11.92%	3.90%	3.92%	2.44%	3.68%	5.05%	0.00%	0.00%	72.22%	
ARREARAGE (ARR) PAYMENTS															
<i>ONCE IN A LIFETIME</i>															
CASE DECISIONS-CURRENT MONTH	191	323	279	352	248	222	182	187	189	167	215			232	2,555
Applications Approved	137	236	208	265	191	170	136	134	143	133	170			175	1,923
Applications Denied	54	87	71	87	57	52	46	53	46	34	45			57	632
ARREARAGES PAID	\$42,725	\$88,180	\$77,857	\$104,336	\$67,666	\$53,768	\$53,271	\$46,470	\$54,662	\$52,115	\$57,702			\$63,523	698,752
Universal Energy Credit (UEC)	\$42,398	\$86,139	\$76,940	\$102,971	\$66,030	\$53,654	\$52,357	\$45,469	\$34,394	\$51,496	\$56,433			\$60,753	668,281
Low Income Home Energy Assistance (LIHEA)	\$327	\$2,041	\$917	\$1,365	\$1,636	\$114	\$914	\$1,001	\$20,268	\$619	\$1,269			\$2,770	30,471
AVERAGE ARREARAGE PAYMENT	\$312	\$374	\$374	\$394	\$354	\$316	\$392	\$347	\$382	\$392	\$339			\$361	\$363
TOTAL BENEFITS (FAC + ARR)															
TOTAL BENEFITS PAID	\$1,382,240	\$1,949,263	\$1,736,271	\$1,872,135	\$1,487,116	\$1,357,295	\$1,297,051	\$1,409,138	\$1,449,642	\$1,293,887	\$3,940,910			\$1,743,177	\$19,174,948
Universal Energy Credit (UEC)	\$180,086	\$271,950	\$812,341	\$1,730,394	\$1,329,411	\$1,193,670	\$424,911	\$420,411	\$268,050	\$403,422	\$539,065			\$688,519	\$7,573,711
Low Income Home Energy Assistance (LIHEA)	\$1,202,154	\$1,677,313	\$923,930	\$141,741	\$157,705	\$163,625	\$872,140	\$988,727	\$1,181,592	\$890,465	\$3,401,845			\$1,054,658	\$11,601,237
AVERAGE TOTAL BENEFIT	\$795	\$869	\$872	\$886	\$832	\$825	\$804	\$812	\$798	\$835	\$2,343			\$970	\$963

*B&S Projections as of June 26, 2019

** Applications with a date prior to July 1st for the month of July only.

***Does not include carryover of 650 from FY19.

****Missing Decisions are applications that have previously had a decision on them and a subsequent application has been received.

Average Monthly Benefit

Actual Average Benefit per client

Note: BO of \$160 per HH is included in this amount